



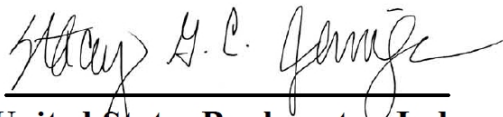
CLERK, U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON
THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed September 10,
2020


United States Bankruptcy Judge

BTXN 104b/105b (rev. 09/11)

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF TEXAS

In Re:
Highland Capital Management, L.P.

Debtor(s)

§
§
§
§

Case No.: 19-34054-sgj11
Chapter No.: 11

ORDER FOR ADMISSION *PRO HAC VICE*

The Court, having considered the Application for Admission *Pro Hac Vice* of **James E. O'Neill**, to represent Highland Capital Management, L.P., related to document #1031, **ORDERS** this application be:

☒ **Granted** – The Clerk of the District Court for the Northern District of Texas shall deposit the application fee to the account of the Non-Appropriated Fund.

☐ **Denied** – The Clerk of the District Court for the Northern District of Texas shall return the admission fee to the applicant.

End of Order

United States Bankruptcy Court
Northern District of TexasIn re:
Highland Capital Management, L.P.
DebtorCase No. 19-34054-sgj
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0539-3

User: cecker
Form ID: pdf012Page 1 of 5
Total Noticed: 1

Date Rcvd: Sep 11, 2020

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 13, 2020.

aty +James E. O'Neill, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Fl.,
Wilmington, DE 19801-3034Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE. TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Sep 13, 2020

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on September 11, 2020 at the address(es) listed below:

Alyssa Russell on behalf of Creditor Committee Official Committee of Unsecured Creditors
alyssa.russell@sidley.com

Amanda Melanie Rush on behalf of Interested Party CCS Medical, Inc. asrush@jonesday.com

Amy K. Anderson on behalf of Creditor Issuer Group aanderson@joneswalker.com,
lfields@joneswalker.com,kjohnson@joneswalker.com,sbuchanan@joneswalker.com

Andrew Clubok on behalf of Interested Party UBS AG London Branch andrew.clubok@lw.com

Andrew Clubok on behalf of Interested Party UBS Securities LLC andrew.clubok@lw.com

Annmarie Antoniette Chiarello on behalf of Creditor Acis Capital Management GP, LLC
achiarello@winstead.com

Annmarie Antoniette Chiarello on behalf of Creditor Acis Capital Management, L.P.
achiarello@winstead.com

Artoush Varshosaz on behalf of Interested Party NexPoint Real Estate Strategies Fund
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Funds II and its series
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Opportunistic Credit Fund
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Income Fund
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Artoush Varshosaz on behalf of Interested Party Highland Socially Responsible Equity Fund
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Artoush Varshosaz on behalf of Interested Party Highland Total Return Fund
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Healthcare Opportunities Fund
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Artoush Varshosaz on behalf of Interested Party Highland/iBoxx Senior Loan ETF
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Artoush Varshosaz on behalf of Interested Party Highland Funds I and its series
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Artoush Varshosaz on behalf of Interested Party NexPoint Strategic Opportunities Fund
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Artoush Varshosaz on behalf of Interested Party Highland Merger Arbitrage Fund
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Artoush Varshosaz on behalf of Interested Party Highland Fixed Income Fund
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party NexPoint Capital, Inc.
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party NexPoint Advisors, L.P.
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

Artoush Varshosaz on behalf of Interested Party Highland Capital Management Fund Advisors,
L.P. artoush.varshosaz@klgates.com, Julie.garrett@klgates.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Artoush Varshosaz on behalf of Interested Party Highland Global Allocation Fund
artoush.varshosaz@klgates.com, Julie.garrett@klgates.com
Artoush Varshosaz on behalf of Interested Party Highland Small-Cap Equity Fund
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Asif Attarwala on behalf of Interested Party UBS Securities LLC asif.attarwala@lw.com
Asif Attarwala on behalf of Interested Party UBS AG London Branch asif.attarwala@lw.com
Bojan Guzina on behalf of Creditor Committee Official Committee of Unsecured Creditors
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Brian Patrick Shaw on behalf of Creditor Jennifer G. Terry shaw@roggedunngroup.com,
cashion@roggedunngroup.com
Brian Patrick Shaw on behalf of Creditor Acis Capital Management GP, LLC
shaw@roggedunngroup.com, cashion@roggedunngroup.com
Brian Patrick Shaw on behalf of Creditor Acis Capital Management, L.P.
shaw@roggedunngroup.com, cashion@roggedunngroup.com
Brian Patrick Shaw on behalf of Creditor Joshua Terry shaw@roggedunngroup.com,
cashion@roggedunngroup.com
Bryan C. Assink on behalf of Interested Party James Dondero bryan.assink@bondsellis.com
Candice Marie Carson on behalf of Interested Party UBS AG London Branch
Candice.Carson@butlersnow.com
Candice Marie Carson on behalf of Interested Party UBS Securities LLC
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Casey William Doherty, Jr. on behalf of Interested Party Jefferies LLC
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chez@dentons.com
Chad D. Timmons on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR
bankruptcy@abernathy-law.com
Charles Martin Persons, Jr. on behalf of Creditor Committee Official Committee of Unsecured
Creditors cpersons@sidley.com
David Neier on behalf of Creditor Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean
Paul Sevilla, Hunter Covitz and Thomas Surgent dneier@winston.com,
dcunsolo@winston.com;david-neier-0903@ecf.pacerpro.com
David G. Adams on behalf of Creditor United States (IRS) david.g.adams@usdoj.gov,
southwestern.taxcivil@usdoj.gov;dolores.c.lopez@usdoj.gov
David Grant Crooks on behalf of Creditor Committee Official Committee of Unsecured Creditors
dcrooks@foxrothschild.com, etaylor@foxrothschild.com, jsagui@foxrothschild.com,
plabov@foxrothschild.com, jmanfrey@foxrothschild.com
David Grant Crooks on behalf of Creditor PensionDanmark Pensionsforsikringsaktieselskab
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David Grant Crooks on behalf of Debtor Highland Capital Management, L.P.
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plabov@foxrothschild.com, jmanfrey@foxrothschild.com
Dennis M. Twomey on behalf of Creditor Committee Official Committee of Unsecured Creditors
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Edmon L. Morton on behalf of Creditor Committee Official Committee of Unsecured Creditors
emorton@ycst.com
Edwin Paul Keiffer on behalf of Creditor Hunter Mountain Investment Trust
pkeiffer@romclaw.com, bwallace@romclaw.com
Edwin Paul Keiffer on behalf of Creditor Beacon Mountain, LLC pkeiffer@romclaw.com,
bwallace@romclaw.com
Edwin Paul Keiffer on behalf of Creditor Atlas IDF, GP, LLC pkeiffer@romclaw.com,
bwallace@romclaw.com
Edwin Paul Keiffer on behalf of Creditor Rand PE Fund Management, LLC pkeiffer@romclaw.com,
bwallace@romclaw.com
Edwin Paul Keiffer on behalf of Creditor Atlas IDF, LP pkeiffer@romclaw.com,
bwallace@romclaw.com
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bwallace@romclaw.com
Edwin Paul Keiffer on behalf of Creditor John Honis pkeiffer@romclaw.com,
bwallace@romclaw.com
Edwin Paul Keiffer on behalf of Interested Party Hunter Mountain Trust pkeiffer@romclaw.com,
bwallace@romclaw.com
Edwin Paul Keiffer on behalf of Creditor Rand Advisors, LLC pkeiffer@romclaw.com,
bwallace@romclaw.com
Elizabeth Weller on behalf of Creditor Grayson County dallas.bankruptcy@publicans.com,
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Elizabeth Weller on behalf of Creditor Rockwall CAD dallas.bankruptcy@publicans.com,
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Elizabeth Weller on behalf of Creditor Dallas County dallas.bankruptcy@publicans.com,
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dora.casiano-perez@lgbs.com;Melissa.palo@lgbs.com
Elizabeth Weller on behalf of Creditor Upshur County dallas.bankruptcy@publicans.com,
dora.casiano-perez@lgbs.com;Melissa.palo@lgbs.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Elizabeth Weller on behalf of Creditor Allen ISD dallas.bankruptcy@publicans.com,
dora.casiano-perez@lgbs.com; Melissa.palo@lgbs.com
 Elizabeth Weller on behalf of Creditor Irving ISD dallas.bankruptcy@publicans.com,
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 Elizabeth Weller on behalf of Creditor Tarrant County dallas.bankruptcy@publicans.com,
dora.casiano-perez@lgbs.com; Melissa.palo@lgbs.com
 Elizabeth Weller on behalf of Creditor Fannin CAD dallas.bankruptcy@publicans.com,
dora.casiano-perez@lgbs.com; Melissa.palo@lgbs.com
 Gregory Getty Hesse on behalf of Spec. Counsel Hunton Andrews Kurth LLP ghesse@HuntonAK.com,
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 Gregory V. Demo on behalf of Debtor Highland Capital Management, L.P. gdemo@pszjlaw.com,
jo'neill@pszjlaw.com; ljones@pszjlaw.com; jfried@pszjlaw.com; ikharasch@pszjlaw.com; jmorris@pszjlaw.com; jpomerantz@pszjlaw.com
 Gregory V. Demo on behalf of Creditor Committee Official Committee of Unsecured Creditors
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jo'neill@pszjlaw.com; ljones@pszjlaw.com; jfried@pszjlaw.com; ikharasch@pszjlaw.com; jmorris@pszjlaw.com; jpomerantz@pszjlaw.com
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honeil@foley.com, jcharrison@foley.com; acordero@foley.com
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 Jaclyn C. Weissgerber on behalf of Creditor Committee Official Committee of Unsecured
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jenright@winstead.com
 Jason Alexander Enright on behalf of Creditor Acis Capital Management GP, LLC
jenright@winstead.com
 Jason Patrick Kathman on behalf of Creditor Patrick Daugherty jkathman@pronskepc.com,
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 Jason S. Brookner on behalf of Creditor Gray Reed & McGraw LLP jbrookner@grayreed.com,
lwebb@grayreed.com; acarson@grayreed.com
 Jeffrey Kurtzman on behalf of Creditor BET Investments II, L.P. kurtzman@kurtzmansteady.com
 Jeffrey Nathan Pomerantz on behalf of Debtor Highland Capital Management, L.P.
jpomerantz@pszjlaw.com
 John A. Morris on behalf of Debtor Highland Capital Management, L.P. jmorris@pszjlaw.com
 John J. Kane on behalf of Creditor CLO Holdco, Ltd. jkane@krcl.com,
ecf@krcl.com; jkane@ecf.courtdrive.com
 John Y. Bonds, III on behalf of Interested Party James Dondero john@bondsellis.com,
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 Joseph E. Bain on behalf of Creditor Issuer Group JBain@joneswalker.com,
kvrana@joneswalker.com; msalinas@joneswalker.com
 Juliana Hoffman on behalf of Debtor Highland Capital Management, L.P. jhoffman@sidley.com,
txefilingnotice@sidley.com; julianna-hoffman-8287@ecf.pacerpro.com
 Juliana Hoffman on behalf of Financial Advisor FTI Consulting, Inc. jhoffman@sidley.com,
txefilingnotice@sidley.com; julianna-hoffman-8287@ecf.pacerpro.com
 Juliana Hoffman on behalf of Interested Party UBS Securities LLC jhoffman@sidley.com,
txefilingnotice@sidley.com; julianna-hoffman-8287@ecf.pacerpro.com
 Juliana Hoffman on behalf of Interested Party UBS AG London Branch jhoffman@sidley.com,
txefilingnotice@sidley.com; julianna-hoffman-8287@ecf.pacerpro.com
 Juliana Hoffman on behalf of Creditor Committee Official Committee of Unsecured Creditors
jhoffman@sidley.com, txefilingnotice@sidley.com; julianna-hoffman-8287@ecf.pacerpro.com
 Kimberly A. Posin on behalf of Interested Party UBS Securities LLC kim.posin@lw.com,
colleen.rico@lw.com
 Kimberly A. Posin on behalf of Interested Party UBS AG London Branch kim.posin@lw.com,
colleen.rico@lw.com
 Larry R. Boyd on behalf of Creditor COLLIN COUNTY TAX ASSESSOR/COLLECTOR
lboyd@abernathy-law.com, lameson@abernathy-law.com
 Lauren Kessler Drawhorn on behalf of Interested Party VineBrook Homes, Trust, Inc.
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
 Lauren Kessler Drawhorn on behalf of Interested Party MGM Holdings, Inc.
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
 Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Partners, LLC
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
 Lauren Kessler Drawhorn on behalf of Interested Party Nexpoint Real Estate Capital, LLC
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
 Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors VI, L.P.
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 Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors VII, L.P.
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
 Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors VIII,
 L.P. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
 Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors, L.P.
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
 Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors V, L.P.
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors IV, L.P.
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Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors II, L.P.
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Advisors III, L.P.
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Residential Trust, Inc.
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Real Estate Finance Inc.
lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
Lauren Kessler Drawhorn on behalf of Interested Party NexPoint Multifamily Capital Trust,
Inc. lauren.drawhorn@wickphillips.com, samantha.tandy@wickphillips.com
Laurie A. Spindler on behalf of Creditor Dallas County Laurie.Spindler@lgbs.com,
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Laurie A. Spindler on behalf of Creditor Grayson County Laurie.Spindler@lgbs.com,
Dora.Casiano-Perez@lgbs.com
Laurie A. Spindler on behalf of Creditor Kaufman County Laurie.Spindler@lgbs.com,
Dora.Casiano-Perez@lgbs.com
Laurie A. Spindler on behalf of Creditor Irving ISD Laurie.Spindler@lgbs.com,
Dora.Casiano-Perez@lgbs.com
Laurie A. Spindler on behalf of Creditor Tarrant County Laurie.Spindler@lgbs.com,
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Laurie A. Spindler on behalf of Creditor City of Allen Laurie.Spindler@lgbs.com,
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Laurie A. Spindler on behalf of Creditor Allen ISD Laurie.Spindler@lgbs.com,
Dora.Casiano-Perez@lgbs.com
Linda D. Reece on behalf of Creditor Garland ISD lreece@pbfc.com
Linda D. Reece on behalf of Creditor City of Garland lreece@pbfc.com
Linda D. Reece on behalf of Creditor Wylie ISD lreece@pbfc.com
Lisa L. Lambert on behalf of U.S. Trustee United States Trustee lisa.l.lambert@usdoj.gov
M. David Bryant, Jr. on behalf of Interested Party Integrated Financial Associates, Inc.
dbryant@dykema.com, csmith@dykema.com
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Michelle E. Shriro on behalf of Interested Party California Public Employees Retirement
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Nicole Skolnekovich on behalf of Interested Party Hunton Andrews Kurth LLP
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Paul Richard Bessette on behalf of Interested Party Highland CLO Funding, Ltd.
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preid@sidley.com, txefilingnotice@sidley.com; penny-reid-4098@ecf.pacerpro.com; ncade@sidley.com
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Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com,
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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Thomas M. Melsheimer on behalf of Creditor Frank Waterhouse, Scott B. Ellington, Isaac Leventon, Jean Paul Sevilla, Hunter Covitz and Thomas Surgent tmelsheimer@winston.com, tom-melsheimer-7823@ecf.pacerpro.com
United States Trustee ustpregion06.da.ecf@usdoj.gov
Zachery Z. Annable on behalf of Debtor Highland Capital Management, L.P. zannable@haywardfirm.com
Zachery Z. Annable on behalf of Other Professional Hayward & Associates PLLC zannable@haywardfirm.com
Zachery Z. Annable on behalf of Plaintiff Highland Capital Management, L.P. zannable@haywardfirm.com

TOTAL: 145